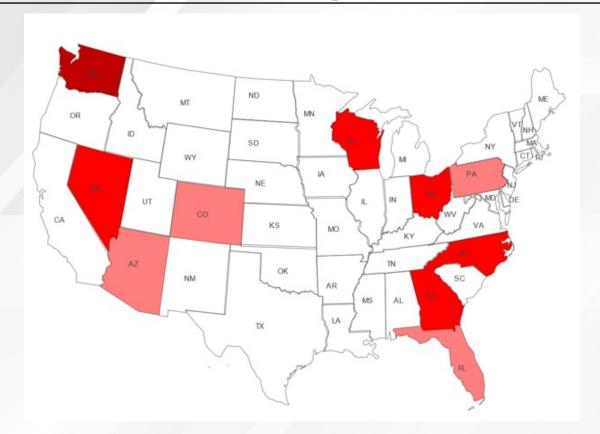
2022 Midterm Election Impact Webinar







2022 #GUNVOTE Campaign

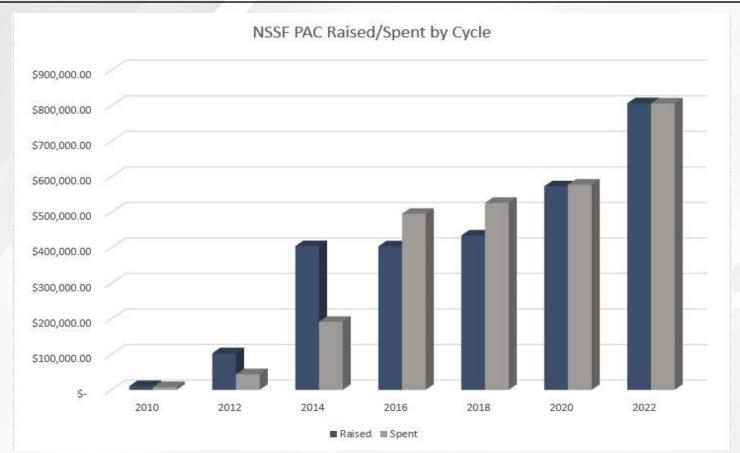






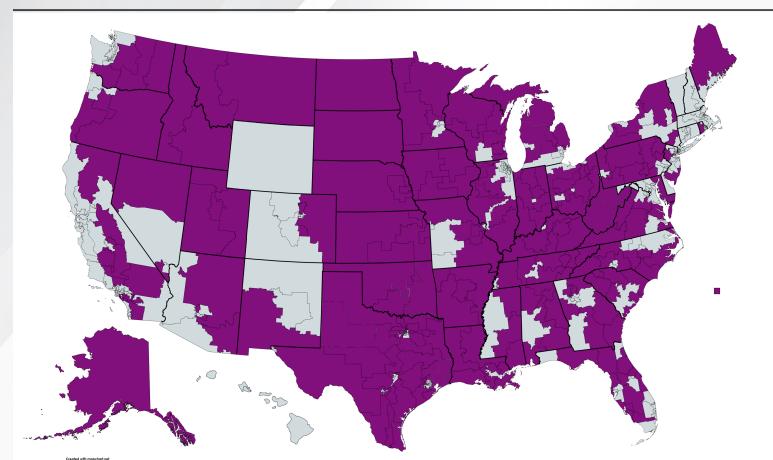


NSSF PAC - Growth



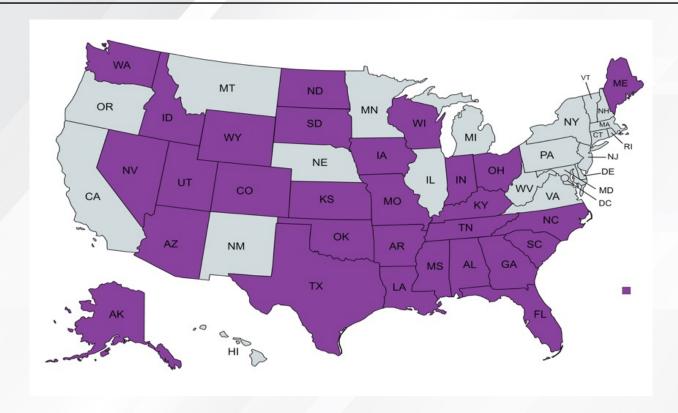


NSSF PAC – House Contributions





NSSF PAC – Senate Contributions





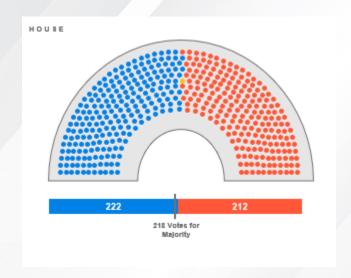
2022 Midterm Election Impact Webinar

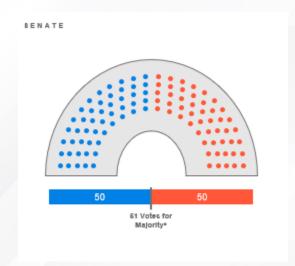


FEDERAL ELECTIONS OVERVIEW: US HOUSE / US SENATE

117th Congress Makeup







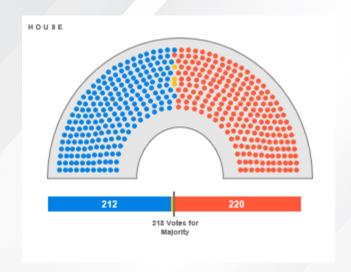
*Independent Senators Sanders (I-VT) and King (I-ME) counted as Democrats

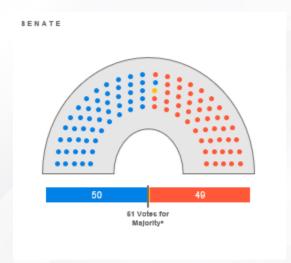
SOURCE Associated Press AP DATA AS OF 1/20/2021 9:00 AM



118th Congress Makeup





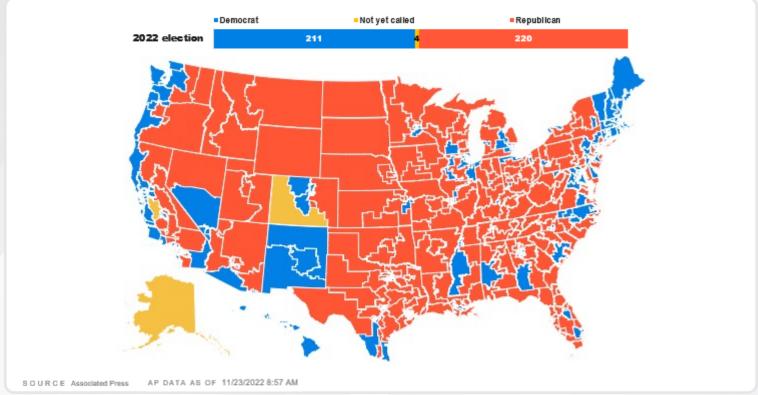


*Independent Senators Sanders (I-VT) and King (I-ME) counted as Democrats

SOURCE Associated Press AP DATA AS OF 11/23/2022 8:57 AM

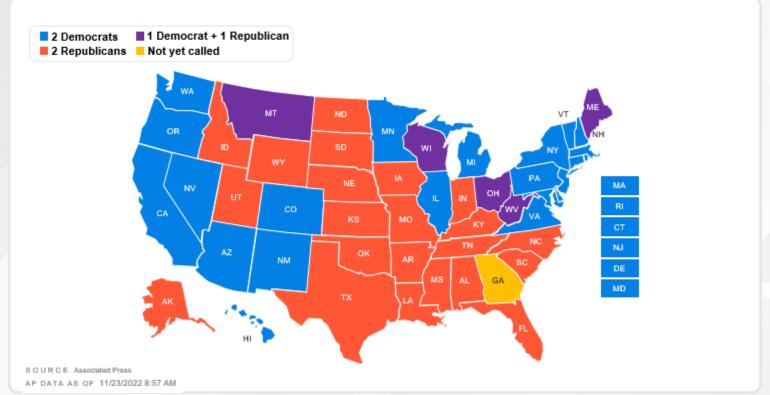


118th US House Makeup





118th US Senate Makeup





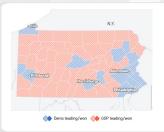
Down Ballot Impact



NEW YORK

- Lee Zeldin (R)- Ran his campaign on the economy and reducing crime
- Zeldin's aggressive campaign led to Republicans flipping four seats in New York: NY-3, NY-4, NY-17, NY-19
- Of the seats that flipped, DCCC chairman Sean Patrick Maloney defeated

Source: https://www.politico.com/2022-election/results/new-york/house/



PENNSYLVANIA

- Doug Mastriano (R)- Successfully painted as too extreme by Josh Shapiro (D) and other Democrats in the state.
- This led to lower turn out for Mehmet Oz, allowing Democrats to flip the only Senate seat to flip.

Source: https://www.politico.com/2022-election/results/pennsylvania/statewide-offices/



FLORIDA

- Governor Ron DeSantis- His efforts to combat COVID-19 lockdowns, mask and vaccine mandates, and fight for parental rights gave Republicans the opportunity to gain new voters throughout the state.
- Senator Marco Rubio (R) won re-election, defeating former House Rep. Val Demings (D) by 16.4%.
- Republicans flipped Miami-Dade County for the first time in two decades. Biden won Miami-Dade by 7.3% in 2020

Source: https://www.politico.com/2022-election/results/florida/statewide-offices/



Freshmen Notables: Threats and Opportunities



Sydney Kamlager (CA-37)

Led <u>California Assembly</u>
<u>Resolution</u> Calling for Banks to
Refuse to Lend to Gun
Manufacturers and Retailers



Eli Crane (AZ-02)

- Sig Sauer Brand Ambassador
- Owner of Bottle Breacher
- Defeated incumbent Democrat Tom O'Halleran



Seth Magaziner (RI-02)

- In office, used influence over state pension fund to divest the system from any company that makes MSRs for civilian purchase.
- Took action against Mastercard to crack down on internet sales of "ghost gun" parts



Chuck Edwards (NC-11)

 Only House congressional candidate / incoming Freshman that holds an FFL



John Fetterman (PA)

- Flipped Senate Seat from GOP to Democrat
- Rubber stamp for Biden MSR ban calls



Ted Budd (NC)

- Member of Industry Owner of ProShots Gun Store and Range
- NSSF A+ Rated
 - Only FFL in Senate



US HOUSE Republican Leadership...



Kevin McCarthy (CA-23) Speaker of the House

- Political and parliamentary leader of the House of Representatives
- Previously held the position of House Minority Leader



Steve Scalise (LA-01) **Majority Leader**

- Represents Republicans on the House floor
- Previously held the position as House Minority Whip



Elise Stefanik (NY-21) Republican Conference Chair

- Reelected as Republican Conference Chair
- Leads organization of all Republican Party members in the House.



Tom Emmer (MN-06) House Majority Whip

- Assists leadership in managing party's legislative program.
- Previously held the position of NRCC Chair



Mike Johnson (LA-04) Republican Conference Vice-Chair

- Re-elected as Vice Chairman
- Serves alongside the Chair of the Republican Conference



Richard Hudson (NC-09) National Republican Congressional Committee Chair

- Organizes and manages Republican
 House campaign efforts
- Seat Previously held by Tom Emmer (MN-06)



House Committee Leadership: Republican Controlled...

Committee	GOP Chair	Dem Ranking Member	
Appropriations	Kay Granger (TX-12)	Rosa DeLauro (CT-3)	
Armed Services	Mike Rogers (AL-3)	Adam Smith (WA-9)	
Financial Services	Patrick McHenry (NC-10)	Maxine Waters (CA-43)	
Foreign Affairs	Michael McCaul (TX-10)	Gregory Meeks (NY-5)	
Judiciary	Jim Jordan (OH-4)	Jerry Nadler (NY-10)	
Natural Resources	Bruce Westerman (AR-4)	Raul Grijalva (AZ-3)	
Oversight & Reform	Jim Comer (KY-1)	OPEN	



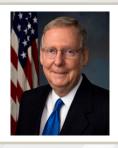
A Republican House agenda could look like...



- Ending Democrat committee-led witch hunt against firearm industry members with change in gavel at House Oversight
- Ending standalone advancement of industry-opposed legislation (e.g. MSR, standard magazine capacity bans, PLCAA repeal, etc.)
- Ending the January 6th Special Investigation committee
- Beginning many investigations, including ones involving: Hunter Biden's relationship with a Chinese energy company, various aspects of the Biden administration's policy initiatives (troop removal from Afghanistan, border policy), and the legality of the FBI Mar-a-Lago raid.
- Potentially raise impeachment articles against President Biden
- Moving forward with Rep. McCarthy's "Commitment to America plan"



US SENATE Republican Leadership...



Mitch McConnell (KY)

Republican Leader

- Re-elected as Senate Minority Leader
- Head representative of the Republican Party on the Senate floor



John Thune (SD)

Republican Whip

- Re-elected as Senate Minority Whip
- Assistant leader, responsible for counting and securing party votes



John Barrasso (WY)

Republican Conference Chair

- Reelected as Republican Conference Chair
- Responsible for intraparty committee assignments and leadership elections



Joni Ernst (IA)

Republican Policy Committee Chair

- Previously Vice Conference Chair
 - Responsible for Senate Republican policy development



Shelley Moore Capito (WV)

Vice Chair of the Senate Republican Conference

- Previously held by Joni Ernst (IA)
- Responsible for taking minutes of the party conferences



Steve Daines (MT)

National Republican Senatorial Committee Chair

- Previously held by Rick Scott (FL)
- Responsible for strengthening the Republican conference through recruiting and fundraising



Senate Committee Leadership: Democrat Controlled...

Committee	Dem Leader	GOP leader	
Appropriations	Patty Murray (WA)	Susan Collins (R-ME)	
Armed Services	Jack Reed (RI)	Roger Wicker (R-MS)	
Banking, Housing, and Urban Affairs	Sherrod Brown (OH)	Tim Scott (R-SC)	
Energy and Natural Resources	Joe Manchin (WV)	John Barrasso (WY)	
Environment and Public Works	Tom Carper (DE)	Shelley Moore Capito (WV)	
Foreign Relations	Bob Menendez (NJ)	Jim Risch (ID)	
Judiciary	Dick Durbin (IL)	Chuck Grassley (IA)	



A Democratic Senate agenda could look like...

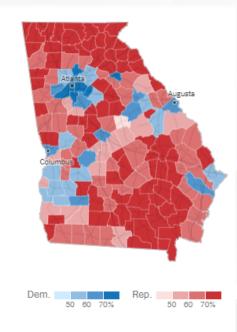


- Approving President Biden's court nominees at all levels, including the Supreme Court if a seat opens before 2024
- President Biden's cabinet appointees will also be swiftly added
- Keeping GOP legislative initiatives from reaching the President's desk
- Passing any legislation regarding the budget with a simple majority
- Proposing legislation to end the Senate filibuster
- Codifying Roe v. Wade and same-sex marriage
- Boosting President Biden's power to stand by and create treaties



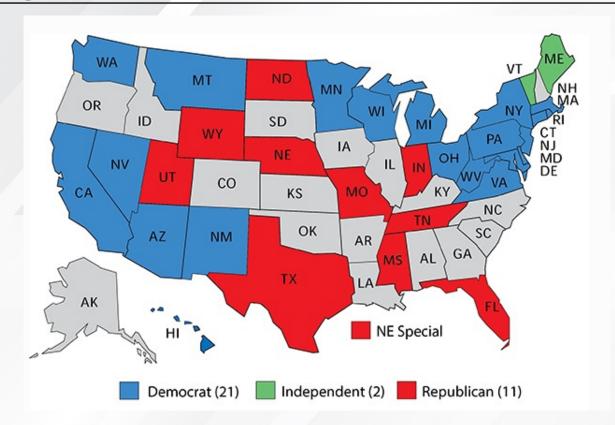
2022 Georgia Senatorial Election

RUNOFF Raphael Warnock and Herschel Walker have advanced to a runoff. Race called by The Associated Press.						
Latest results from Nov. 21			VOTET	TOTALS CERTIFIED 🗸		
Candidate	Party	Votes	Pct.			
Raphael Warnock*	Democrat	1,946,117	49.44%			
Herschel Walker 🥏	Republican	1,908,442	48.49			
Chase Oliver	Libertarian	81,365	2.07			
Total reported		3,935,924				
Advanced to runoff *Incumbent						





Looking Ahead: 2024 Senate Elections Map





Class I - Senators Whose Term of Service Expire in 2025

Class I terms run from the beginning of the 116th Congress on January 3, 2019, to the end of the 118th Congress on January 3, 2025. Senators in Class I were elected to office in the November 2018 general election, unless they took their seat through appointment or special election.

Democrats

Baldwin, Tammy (D-WI)

Brown, Sherrod (D-OH)

Cantwell, Maria (D-WA)

Cardin, Benjamin L. (D-MD)

Carper, Thomas R. (D-DE)

Casey, Robert P., Jr. (D-PA)

Feinstein, Dianne (D-CA)

Gillibrand, Kirsten E. (D-NY)

Heinrich, Martin (D-NM)

Hirono, Mazie K. (D-HI)

Kaine, Tim (D-VA)

Klobuchar, Amy (D-MN)

Manchin, Joe, III (D-WV)

Menendez, Robert (D-NJ)

Murphy, Christopher (D-CT)

Rosen, Jacky (D-NV)

Sinema, Kyrsten (D-AZ)

Stabenow, Debbie (D-MI)

Tester, Jon (D-MT)

Warren, Elizabeth (D-MA)

Whitehouse, Sheldon (D-RI)

Republicans

Barrasso, John (R-WY)

Blackburn, Marsha (R-TN)

Braun, Mike (R-IN)

Cramer, Kevin (R-ND)

Cruz, Ted (R-TX)

Fischer, Deb (R-NE)

Hawley, Josh (R-MO)

Romney, Mitt (R-UT)

Scott, Rick (R-FL)

Wicker, Roger F. (R-MS)

Independents

King, Angus S., Jr. (I-ME) Sanders, Bernard (I-VT)



Key Takeaways

- House flips and under Republican control
- Senate seat flips to Democrat control; still short of 60 vote threshold

- Top of the ticket affects down ballot races
- Split congress affords the GOP opportunity to stall legislation and lead investigations

NSSF FEDERAL AFFAIRS TEAM

Patrick Rothwell, Managing Director
Diane Cihota, Director
Sean Smith, Manager
Liza White Weir, PAC Director

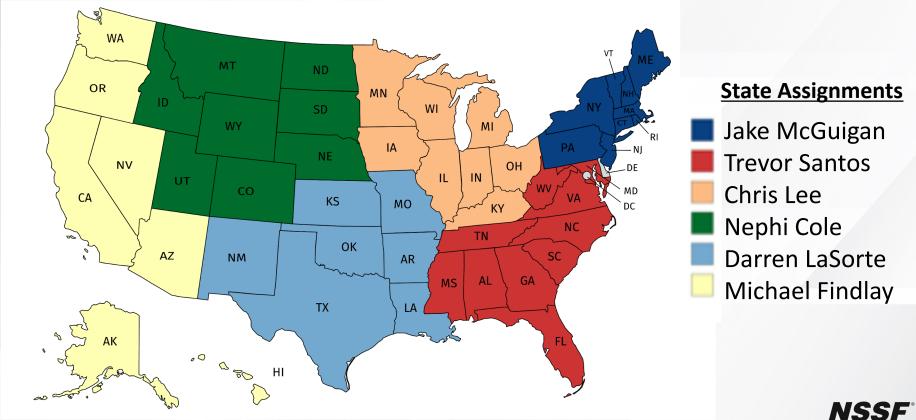


2022 Midterm Election Impact Webinar



STATE ELECTIONS OVERVIEW

NSSF STATE TEAM COVERAGE



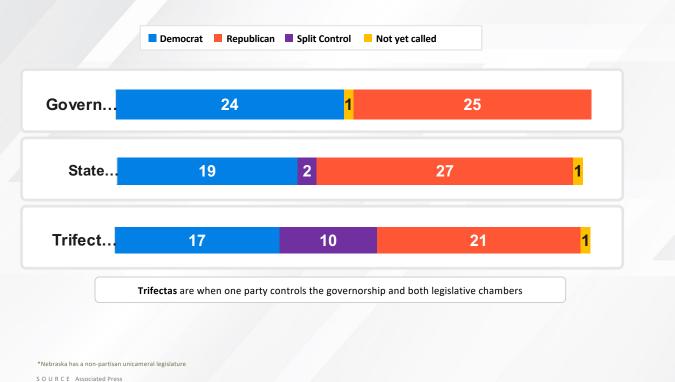
State Election Overview

Four Important Lessons

- Moral: Incumbents are Tough to Beat
- Quality Candidates are Important
- Expect Anti-Gun Bills in New States
- Obviously new/old gun owners did not vote



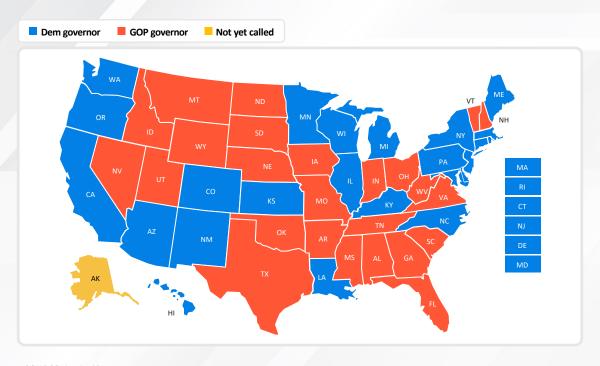
2022 Governor and State Legislature Results

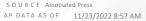




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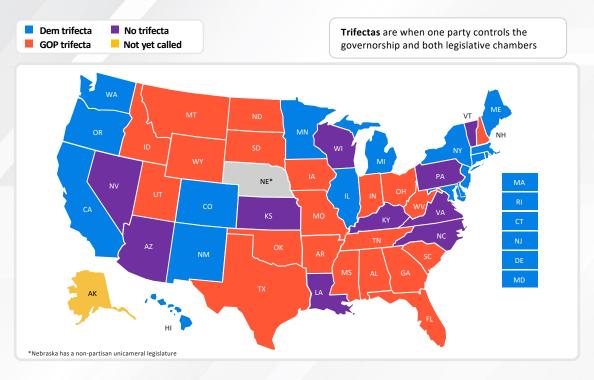
2023 governor makeup

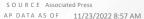






2023 state trifectas







Midwest (Chris Lee)

New Battleground States

- Minnesota
- Michigan
- Rest of Midwest status quo



Minnesota

- Democrat Governor Tim Walz re-elected with 52%.
- Democrats outperformed expectations not just holding onto the House, but also taking the Senate from Republicans.
- This will be the first time in a decade that Democrats will have total control over the state government.
- Several anti-2A bills expected, traditional ammunition bans, expansion of background checks, and "AWB."

Michigan

- Democrat Governor Gretchen Whitmer won re-election with 54% of the vote.
- Democrats were able to gain control of the House and Senate, with two seat majorities in each.
- With Republicans in the minority, Governor Whitmer is expected to push several gun-control measures like a bill to create a "red flag" law, firearm storage mandate, and "AWB".



lowa (the Florida of the Midwest)

- Republican Governor Kim Reynolds won re-election easily with 58% of the vote.
- Republican majorities in the Senate expanded by two seats and in the House by at least three seats.
- Iowa voters approved a Right to Keep and Bear Arms Constitutional Amendment, known as the Freedom Amendment with 65%.



Illinois

- Democrat Governor JB Pritzker won another term.
- Republicans in the Senate picked up one seat, but Democrats still hold a 40-19 supermajority.
- Democrats expanded their supermajority in the House, from 73-45 to 77-41.
- Governor Pritzker and Democrat legislative leaders have signaled that they plan to pursue an AWB and "large capacity" magazine ban in the coming session.

Wisconsin

- Incumbent Democrat Governor Evers held off a serious challenge with 51%.
- Republicans gained a supermajority in the Senate, but failed to grow their majority in the Assembly.
- With the inability to override vetoes, we expect gridlock in Wisconsin and no movement on pro-2A or anti-2A legislation.



Indiana and Ohio

Indiana

- No gubernatorial election.
- Republicans held onto their super majorities in both chambers.
- We expect to see an NSSF supported anti-ESG bill introduced in the coming session.

Ohio

- Republican Governor Mike DeWine cruised to victory.
- Republicans grew majorities in each chamber, picking up a seat in the Senate and a handful in the House.

Southeast (Trevor Santos)

- Red states stay red
- Republican majorities expanded in some states
- Florida Solidly Red
- Candidate Quality....



Florida

- Gov. DeSantis cruises to victory. Florida no longer purple.
- State Senate Republicans pick up four seats, ousting 2 incumbent Dems. Rs now have a 28-12 supermajority.
- State House Republicans now hold a supermajority.
- FIND Act/Anti-Woke Bank legislation to be introduced.



Georgia

- Gov. Kemp wins by 8 points over Stacey Abrams.
- Rs sweep statewide races and retain the legislature.
- State Senate One seats lost by Republicans (expected due to redistricting). Rs maintain 33-23 majority.
- State House R's still control with 100 or more of the 180 seats in the lower chamber.
- FIND Act to be introduced.



Carolinas

North Carolina

State Senate - Republicans gain supermajority.

State House – Republicans pick up seats, but fall one seat short of a supermajority.

South Carolina

Incumbent Republican Gov. Henry McMaster wins State House – Republicans expand their supermajority by picking up eight seats, 88-36.

FIND Act to be introduced.



Maryland

- Governor Democrats pick up Governor's mansion.
- State Senate Democrats widen their supermajority by flipping two Republican seats.
- State House Democrats pick up several seats in the House of Delegates, expanding their supermajority.
- There's always the possibility to expand AWB by removing the "heavy barrel" exemption.



West Virginia

- State Senate Republicans pick up seven seats, expanding their majority to 30-4.
- State House Republicans pick up 10 seats and now hold an 88-12 majority.
- FIND Act to be introduced.



Rocky Mountain Region (Nephi Cole)

More of the same......

All states in the region became more heavily partisan.



Colorado (Highest Threat)

- Democrats control at least 21 of 35 Senate seats.
- Democrats control 41 of 65 House seats (Supermajority).
- Democratic Governorship.
- AWB high possibility given Q club tragedy.
- With the death of Hugh McKean (popular minority leader) and the election results, we are purely defensive in CO.



Utah

- Republican control of Senate (23 of 29 Supermajority).
- Republican control of House (58 of 75 Supermajority).
- Republican Governorship.
- Financial Discrimination effort through ESG.



Wyoming

- Republican pickups in both houses.
- Republican control of Senate (28 of 30 Supermajority).
- Republican control of House (51 of 60 Supermajority).
- Republican Governorship.
- FIND Act Priority State.



Idaho, Montana, North and South Dakota

- Republican pickups across the board in all states.
- Republican control of the Senate (Supermajority).
- Republican control of the House (Supermajority).
- Republican Governorship.
- Offense ESG, FIND Act Bills in 2023.



West Region (Michael "Finn" Findlay)

- More status quo.
- Oregon and Washington will pass AWB.
- Arizona, ability to be pro-active has ended.
- Nevada Governor's race one bright spot.
- California will keep being California.



Washington

- State Senate, Democrats picked up another seat and the breakdown is now 29-20.
- State House of Representatives. The Dems picked up two seats and now have a 60-38 advantage.
- NSSF worked with industry members to try to pick up one Senate seat. Unfortunately, that was not the case.
- Loss of Senate seat undoubtedly means an AWB will pass.



Oregon

- Republicans gained seats, removed Democrat supermajority, but voters in the state passed a ballot measure that would penalize legislators for walking out.
- Tina Kotek, Governor elect has made gun control a leading issue of her campaign. AWB will be priority.
- Measure 114 passed by a small margin requiring permit to purchase and limiting magazine capacity to 10 rounds.
- NSSF will challenge.



Nevada

- In Nevada, Republican Joe Lombardo defeated
 Democratic Gov. Steve Sisolak in the gubernatorial race.
 NSSF strongly supported Lombardo very early.
- Coming into the midterm election, Democrats controlled 12 of 21 seats in the state Senate and 26 of 42 seats in the Assembly. Democrats will hold 13 (a pick-up of one) of the 21 seats in the Senate and Republicans will hold 8 seats.
- In the Assembly, Democrats will hold 28 seats to Republicans' 14. They did not pick up enough seats for super majorities.



Arizona

- Republicans lose the Governor's mansion as Hobbs defeats Lake.
- Republicans control 16 of the 30 Senate seats.
- Republicans control 31 of the 60 House seats.
- One seat majority in both chambers.



South Central (Darren LaSorte)

- There is a bit of a theme developing...
- Status quo. R's pick up some seats.
- New Mexico major concern for AWB.



Texas

- House, the Rs picked up one additional seat to control the chamber 86-64.
- Senate, Rs picked up one seat to grow control to 19-12.
- Governor Abbott beat Beto by a resounding 11 points 55 to 44.
- All statewide offices in Texas remain in republican control.



New Mexico

- Nothing of any meaning changed in New Mexico.
- In the House, Rs picked up a single seat and are still dominated in the chamber 43-25.
- In the Senate, Ds continue to control the chamber 27-15.
- Lujan Grisham won over Ronchetti by a margin of 52-46.
- Expect a run at extreme anti-gun bills including AWB.



Kansas

- In a huge disappointment, Laura Kelly beat back AG Derek Schmidt 49-47 for Governors Office.
- Kris Kobach did win the AG race 51-49, something that makes Kelly win that much more surprising
- In the House, Rs lost a single seat but still have a supermajority 85-40
- In the Senate, the Rs keep their 29-11 supermajority.



Arkansas, Oklahoma, Missouri

- Republicans hold supermajorities in all states.
- Focus will be on moving forward the FIND Act.
- Leadership in all states have proven difficult on the bill.



Northeast (Jake McGuigan)

- Similar to the west coast no good news.
- New Hampshire razor thin control.
- Pennsylvania changes hands by ONE Seat.
- Democrat supermajorities in rest of states.



Pennsylvania

- Republicans' decades long reign over the house now over.
- Going into election R's had 23 seat advantage.
- Democrats now control 102-101. R's 101-99
- PA Senate still Republican control.
- Josh Shapiro easily won Governor's race.
- Expect a flurry of anti-gun bills in House esp AWB.



New Hampshire

- Republicans have slight razor thin margin in the House
 - 201 Republicans 198 Democrats 1 Tie. (Recounts)
- Senate is Republican control 14-10.
- Governor Sununu easily won re-election.
- Don't expect anything to happen in the state.

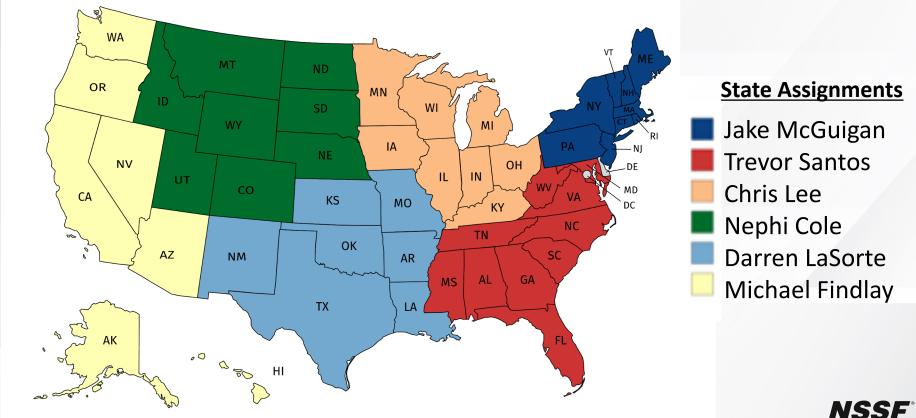


New York, Connecticut, Massachusetts, Rhode Island

- Supermajorities all around.
- Complete Democratic control of state government.
- Expect further expansions of AWB, removal of pre-ban exemptions.
- Further attacks after Bruen decision to restrict all concealed carry.



NSSF STATE TEAM COVERAGE



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